



BLACK MAMMOTH
METALS CORPORATION

Happy Cat property- Nevada

July 2023

Dustin Henderson, BBA, President and CEO
Mark J. Abrams, CPG, VP Exploration

CAUTIONARY NOTE

This presentation contains forward-looking statements. All statements, other than statements of historical fact, that address activities, events or developments that Black Mammoth ("Company") believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding exploration results, potential mineralization, future plans and objectives of the Company and mineral resources) are forward-looking statements. These forward-looking statements reflect the current expectations or beliefs of the Company based on information currently available to the Company. Forward-looking statements are subject to a number of risks and uncertainties that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on the Company. Factors that could cause actual results or events to differ materially from current expectations include, among other things, uncertainties relating to the availability and costs of financing needed in the future, changes in commodity prices, changes in equity markets, changes to regulations affecting the Company's activities, the uncertainties involved in interpreting exploration results and other geological data and the other risks involved in the mineral exploration industry. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly undue reliance should not be put on such statements due to the inherent uncertainty therein.

The content of this presentation has been reviewed by Mr. Mark J. Abrams, CPG, VP Exploration & Director of Black Mammoth Metals Corp. Mr. Abrams is a Non-Independent, Qualified Person as defined under the terms of National Instrument 43-101. All geological information provided in this press release, including all information on the Happy Cat property has been gathered during the Company's due diligence process and has not all been independently verified by management.

Introduction:

- The Happy Cat property covers a significant portion of the indicated intrusives associated with the Ravenswood Stock which is a granodiorite just outside of the Property's eastern border.
- Roberts Mountain formation outcrops just outside the Property's eastern border.
- A ground gravity survey is now modeled and interpreted in conjunction with the UAV magnetic survey completed previously.
- **An approximate 4 square kilometre area is identified as a potential alteration zone where hydrothermal fluids may have been present** (the "Alteration").
 - The structural modelling suggests that the density of the Alteration and its' density contrast relative to the host rock is typical to that of alteration zones present at other Carlin-type deposits in northern Nevada.
 - The Alteration encompasses an area where N and NE trending high angle faults intersect indicated NW trending re-activated faults that are known to be of age and orientation as ore-controlling faults occurring at other Carlin-type deposits.
- The Company intends to prioritize drill targets within the Alteration.

Location:

- The Happy Cat Property is located at southern Ravenswood Mining District (central Shoshone Range), with year-round road access 15 miles NW of Austin, Lander County, NV.
- Elevation in the central area of the claims is 2025 meters. Nearby town of Austin, NV is at 2004 meters.

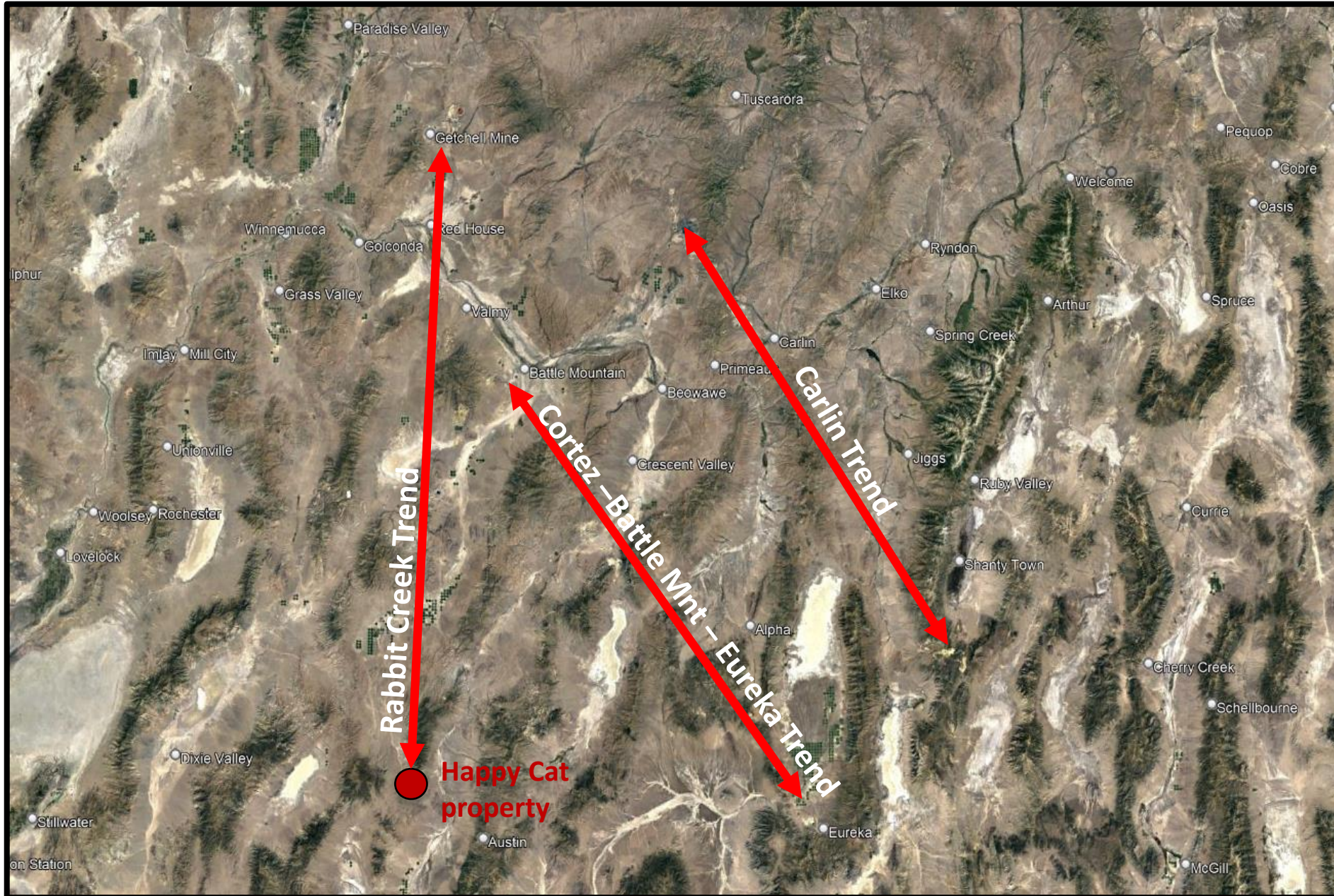
Land Position:

- 146 BLM claims total (128 claims contiguous).
- 1213 hectare (12 square kms)
(one of the largest land positions in southern Ravenswood Mining District).
- 100% owned, 2.75% NSR, no work commitment, is a related party transaction.

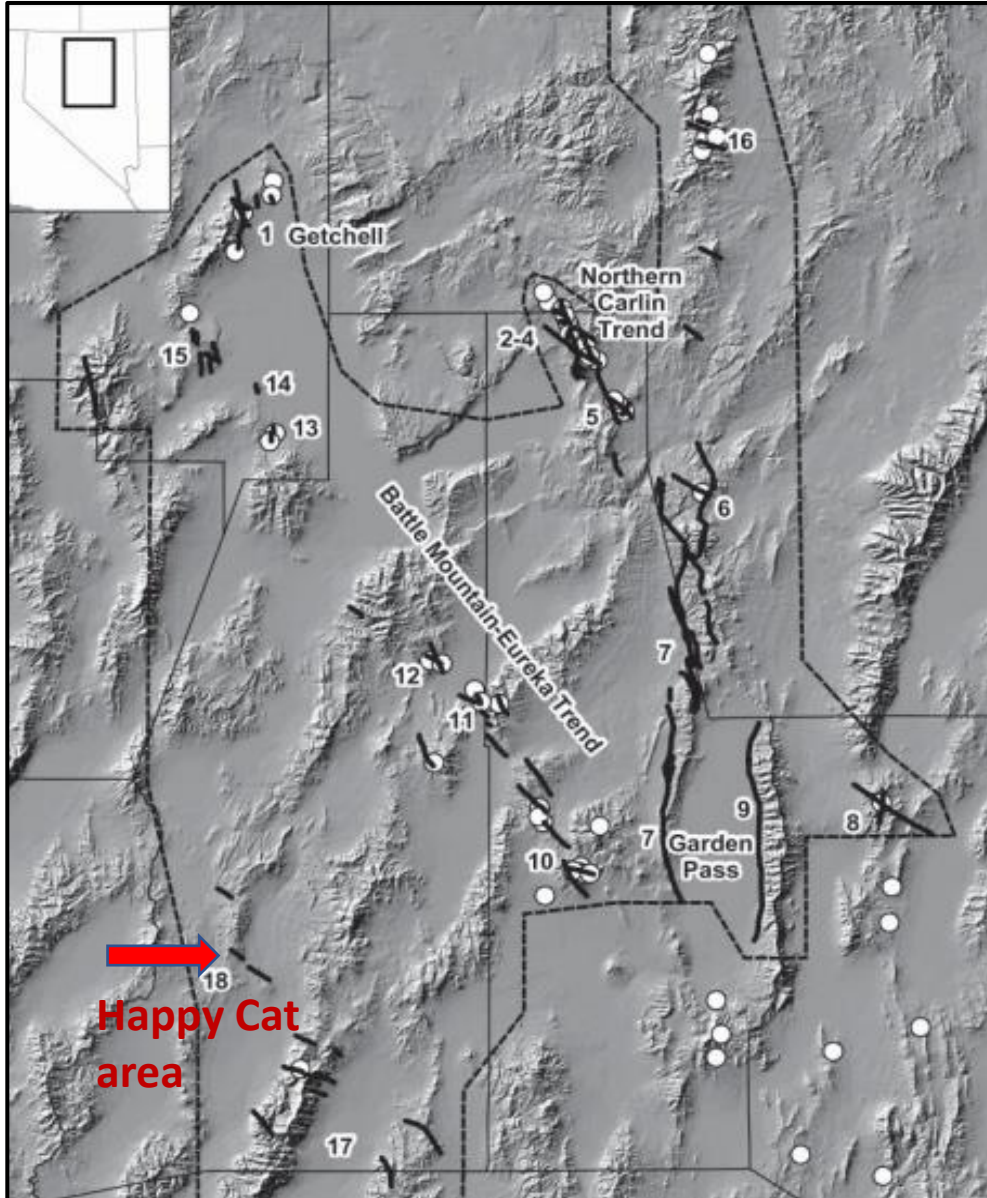
Prior Operator Work Includes:

Pittston Nevada Gold Corporation 1990's
IDA Gold Corporation 2013-2020

- RC & Auger drilling *(in south of claims group)*
- Trenching
- Soils and chip sampling
- Geologic mapping



Reactivated Palaeozoic Normal Faults



Modified from J.L. MUNTEAN ET AL.
2007

NNW and WNW old reactivated high-angle normal faults:

- Controls on the formation of Carlin-type gold deposits in north-central Nevada.
- Conduits for deep crustal hydrothermal fluids for formation of Carlin-type gold deposits.

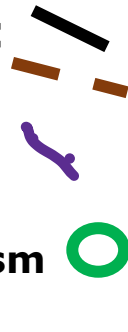
Locality:

- 1- Getchell-Twin Creeks
- 2,3,4- Carlin trend
- 5- Gold Quarry
- 6- Rain
- 7- Pinon and Sulfur Springs
- 8- Bald Mountain
- 9- Diamond Range
- 10- Roberts Mountain
- 11- Cortez
- 12- Pipeline- Gold Acres
- 13- Marigold
- 14- Lone Tree
- 15- Edna Mountains
- 16- Jerritt Canyon
- 17- Austin Area- Toiyabe & Toquima
- 18- Ravenswood District – Happy Cat property

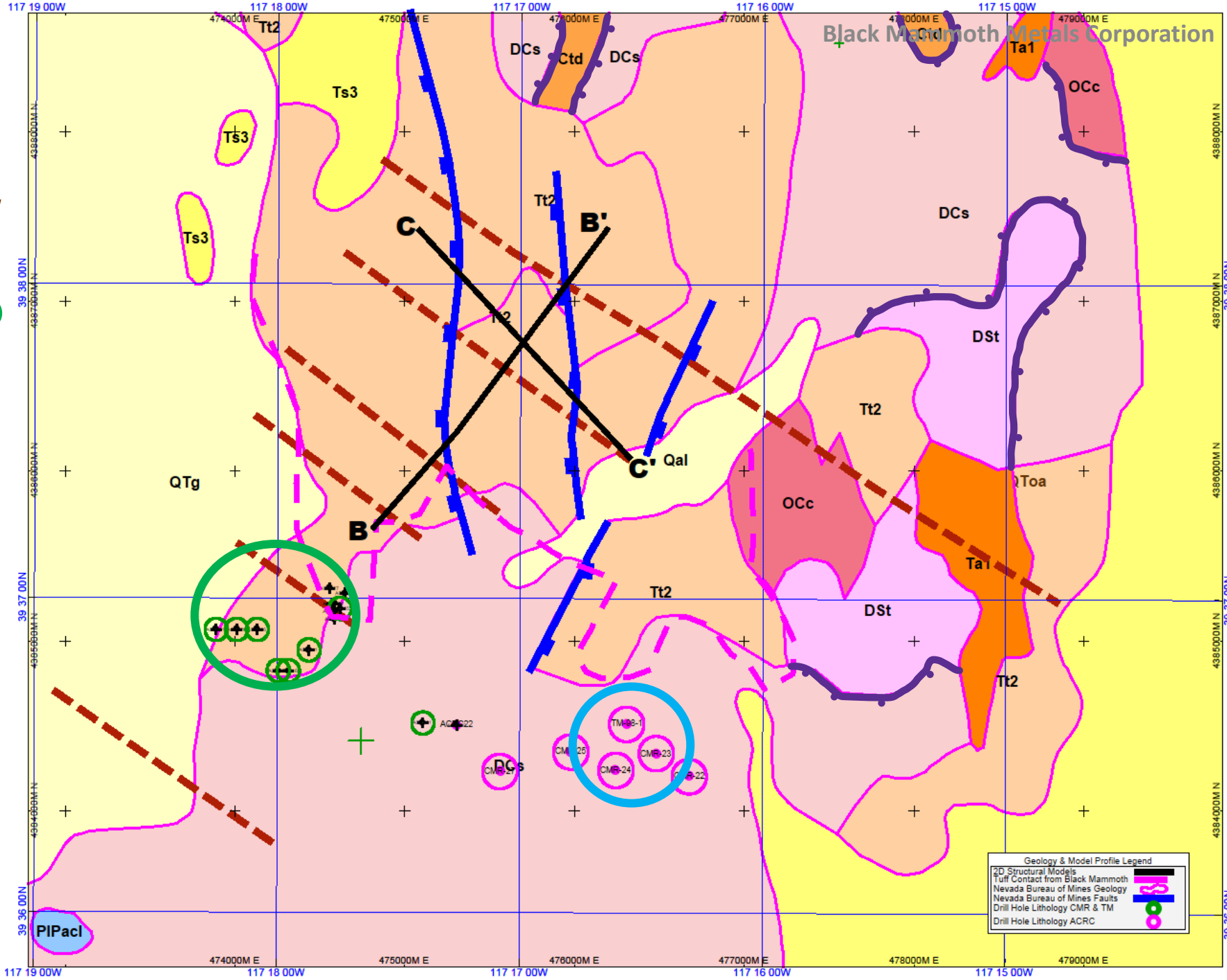
NW –trending asymmetric anticline and monoclines that overprint the prominent NNE structural trend in the range and fold Roberts Mountain Thrust

USGS Surface Geology – Southern Ravenswood District

- Gravity/Magnetic SM B & C
- NW Cross-Trending Faults
- N & NE Stewart Faults
- Roberts Mountain Thrust (RMT added to USGS map)
- Gold & As, Sb, Hg Anomalism
- Gold Anomalism



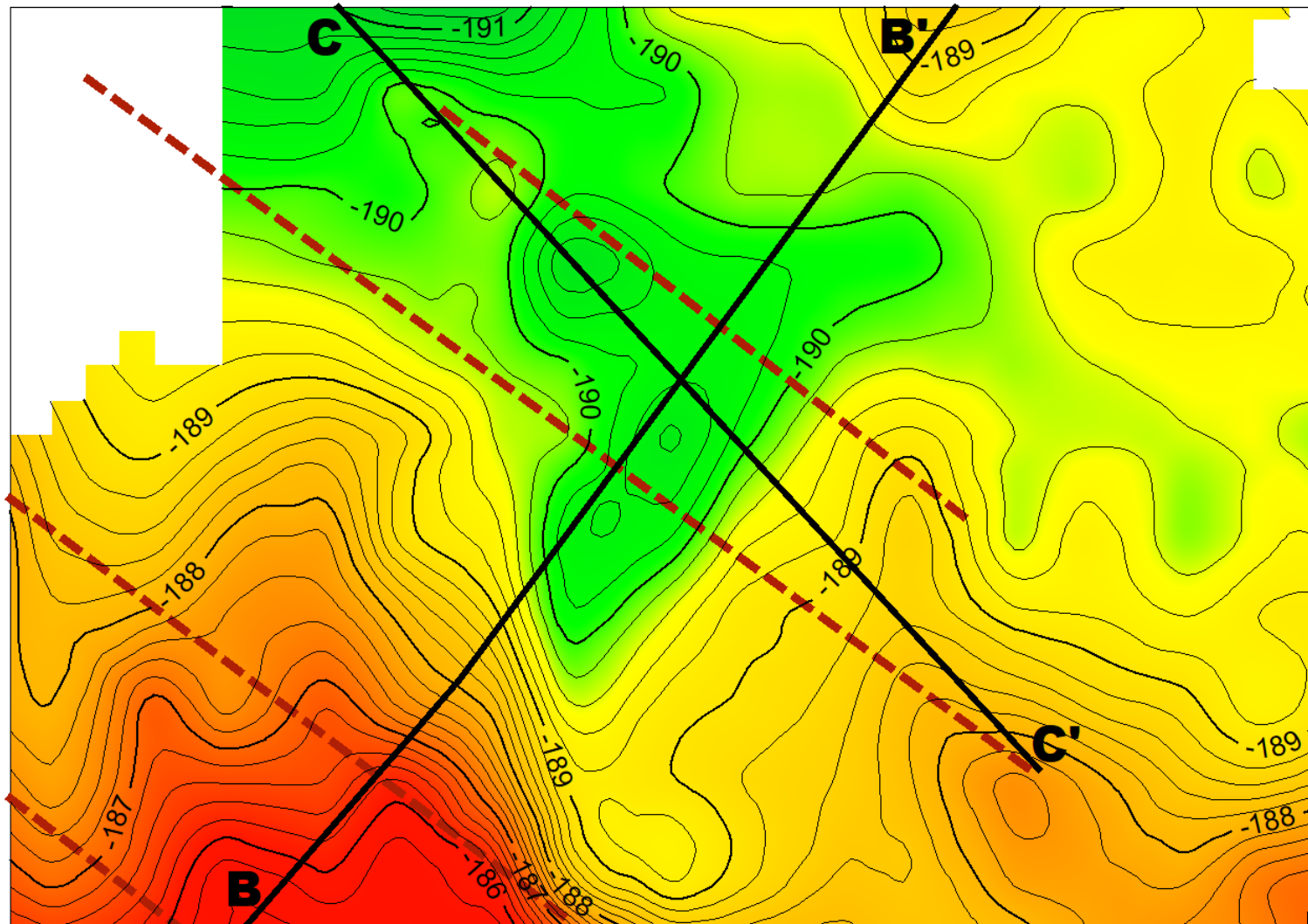
EXPLANATION:
 Qal – Alluvial deposits
 QTg – Older alluvial deposits
 Ts3 – Tuffaceous sedimentary rocks
 Tt2 - Welded and nonwelded silicic ash-flow tuffs
 DCs – Valmy (Vinini) formation – usually Ovi
 DSt – Roberts Mountain formation – usually SRM
 Occ – Antelope Valley formation – usually Oa



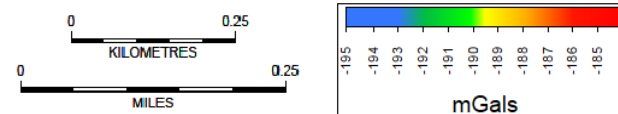
Geology & Model Profile Legend

- 2D Structural Models
- Tuff Contact from Black Mammoth
- Nevada Bureau of Mines Geology
- Nevada Bureau of Mines Faults
- Drill Hole Lithology CMR & TM
- Drill Hole Lithology ACRC

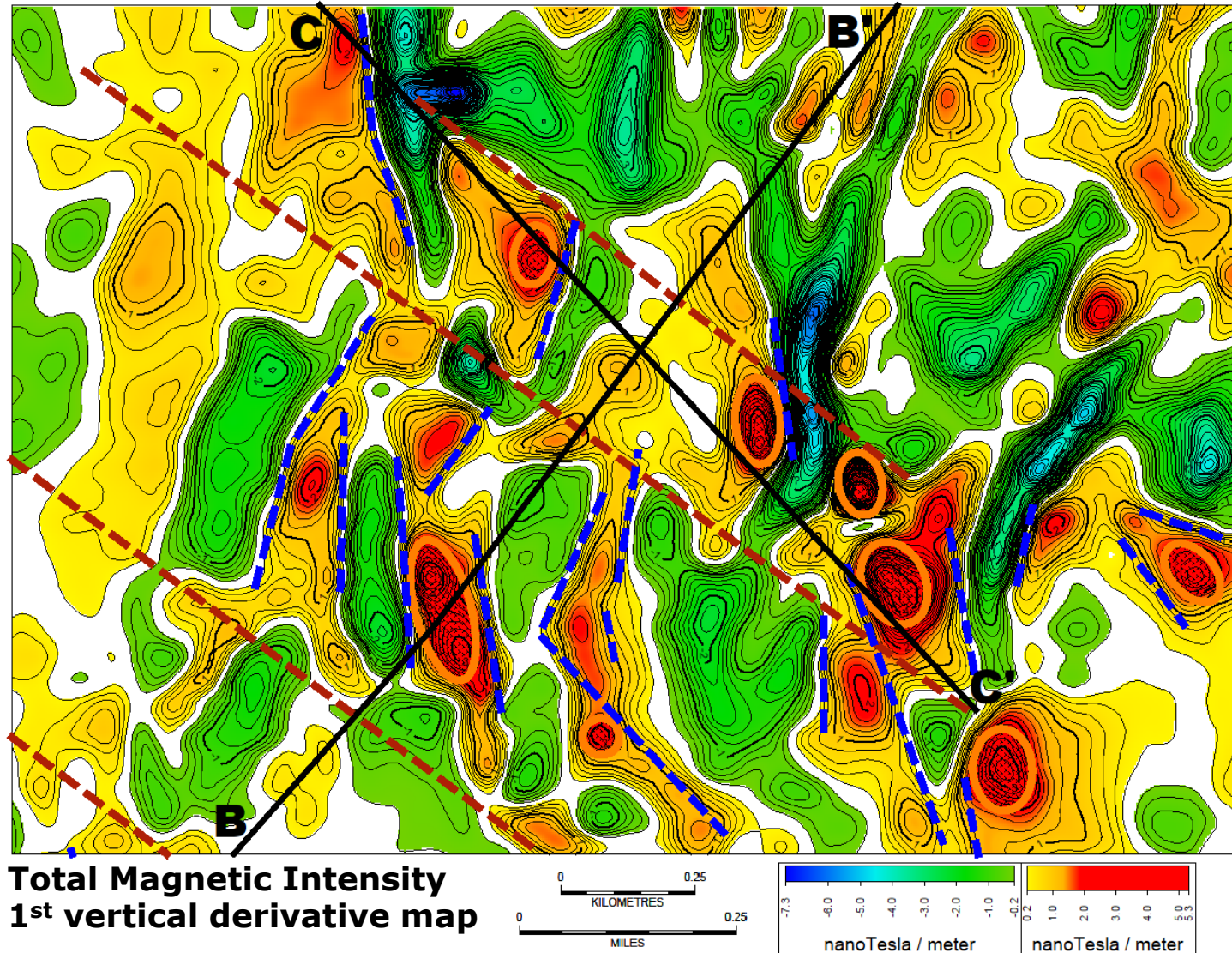
Gravity/Magnetic based 2D Structural Models B & C & NW cross-trending faults (Central area of Happy Cat claims)



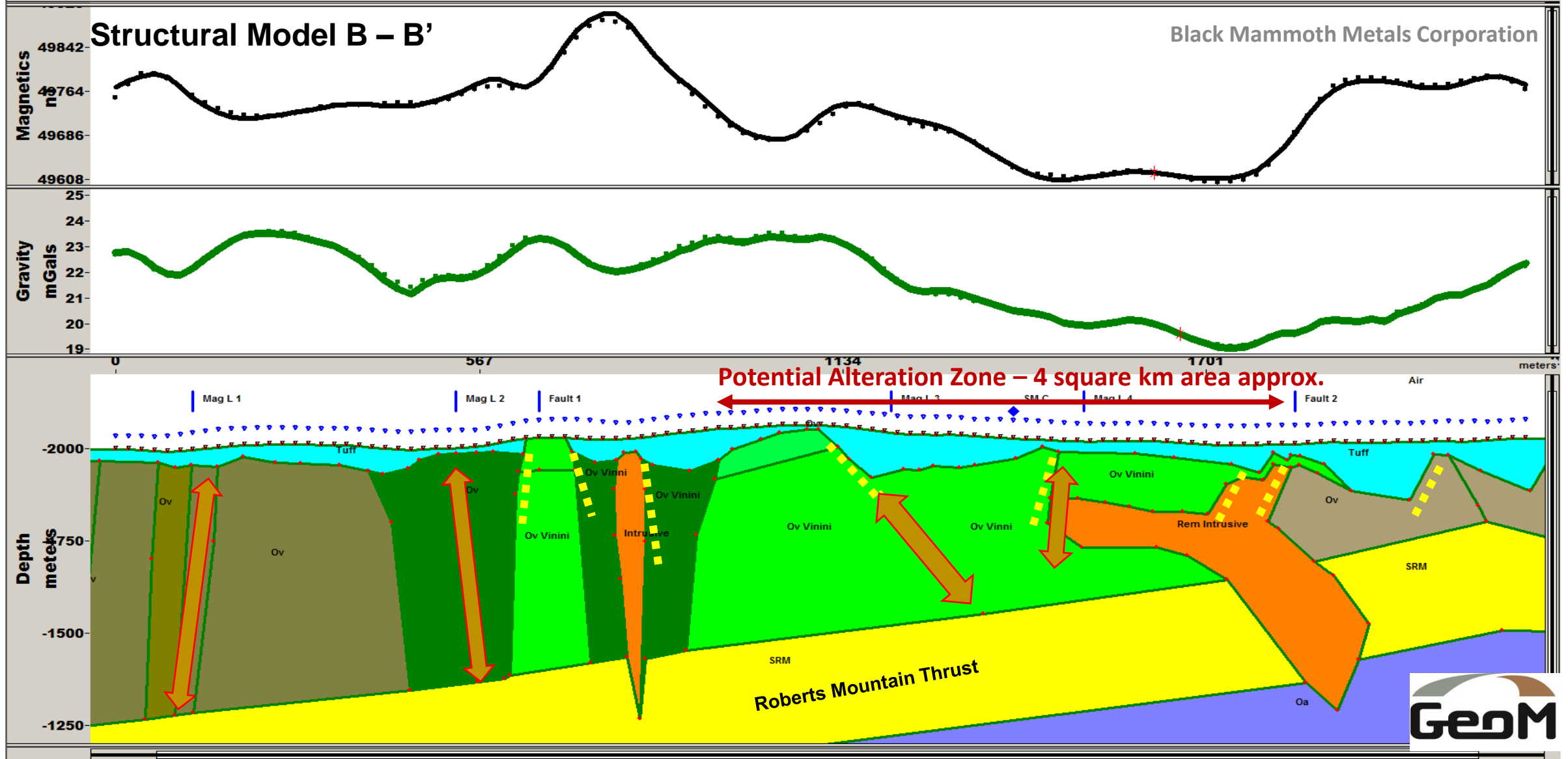
Bouguer gravity map



**Gravity/Magnetic Based 2D Structural Models B & C
& NW cross-trending faults - red dashed lines**
(Central area of Happy Cat claims)

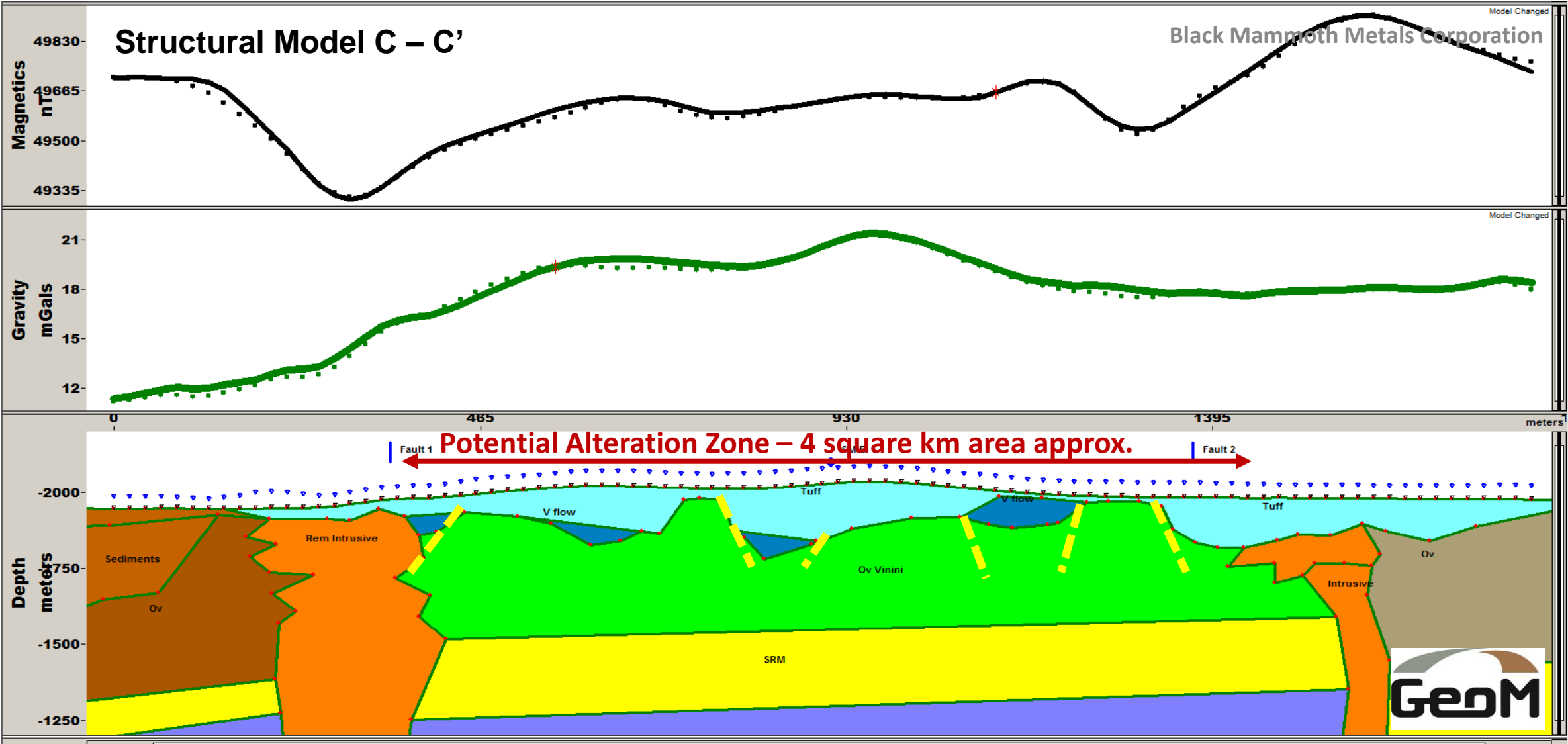


Structural Model B – B'



Legend:

- Igneous Intrusives (Orange box)
- Interpreted Faults (Yellow dashed line)
- Stewart Fault Boundaries (Blue dashed line)
- SRM Formation (Yellow box)
- Ov Vinini Formation (Green box)
- Volcanic Tuff (Light blue box)



Legend:

- Igneous Intrusives
- Interpreted Faults
- Stewart Fault Boundaries
- SRM Formation
- Ov Vinini Formation
- Volcanic Tuff

Management and Directors:

Dustin Henderson, BBA, President, CEO, Corporate Secretary – Director

Dustin Henderson has served as President and CEO for Black Mammoth Metals since May 31, 2013. Mr. Henderson has been involved in the exploration mining industry, primarily with Canadian publicly listed mining companies, in roles ranging from: President and CEO, CFO, Director and Investor Relations for the last 19 years. Mr. Henderson is also President and co-owner of IDA Gold Corporation which is a private gold-focused Nevada based exploration company. Mr. Henderson has 15 years Mutual Fund Industry experience, owning & operating a branch office of an Independent Fund Dealer and holds a Bachelor of Business Administration with a concentration in Finance from Simon Fraser University.

Mark J. Abrams, CPG, CFO, VP Exploration – Director

Mark Abrams has served as CFO and VP Exploration for Black Mammoth Metals Corp. since May 31, 2013. Mr. Abrams has more than 34 years of domestic and international mineral exploration experience. Mr. Abrams is currently co-owner of IDA Gold Corporation which is a private gold-focused Nevada based exploration company. With Placer Dome, Mr. Abrams was involved with the acquisition of and first exploration work on the Donlin Creek project in Alaska and conducted exploration work over 18 years within the Cortez joint venture and Bald Mountain mine properties. He was also responsible for acquiring the lands now occupied by portion of the Pipeline mine and was involved in the early exploration work on the deposit. Mr. holds a BSc. in Geology and MSc. in Geology from Eastern Washington University.

Adam Knight, P. Eng. – Independent director

Adam Knight is a professional mining engineer with 27 years experience and holds a degree in Mining Engineering from the Mackay School of Mines in Reno, Nevada. Mr. Knight has experience in both surface and underground mining, with a particular focus on projects in Nevada and has held numerous positions including mine manager, senior mine engineer and project general manager.

Peter Olander, CPG – Independent director

Peter Olander most recently was Vice President – Exploration and COO of Castle Mountain Mining (CMM:TSX.V). Previously he was COO of Angus Mining Inc. and brings over 29 years of experience as a Geologist/Regional Exploration Manager/Consultant. He has worked with several private U.S. companies in evaluating gold property acquisitions, and with intermediate to major mining companies such as Kinross Gold, Placer Dome and FMC Gold in the United States and in 20 countries around the world. Mr. Olander holds a BSc in Earth Science from Whitworth College and a MSc. in Geology from Eastern Washington University.

Geoff Goodall, B. Sc., P. Geo. – Technical Advisor

Mr. Goodall is an exploration geologist with over 35 years of international experience evaluating, planning and executing exploration programs in a wide variety of geologic environments and for a broad range of base and precious metal deposit types. As a consulting geologist, Mr. Goodall has worked for junior, middle tier and major mining companies on the identification and discovery of deposits worldwide. Clients have included Newmont, Barrick, BHP, Hemlo, Phelps Dodge as well as numerous junior mining companies. Mr. Goodall has worked on numerous deposit styles including epithermal gold vein systems (South Pacific, Nevada), porphyry copper deposits (Southwest USA, Chile, Canada) and base metal mineralization (Bolivia, British Columbia). Mr. Goodall's consulting team was instrumental in the discovery and definition of two gold deposits in Nevada. He is a member of the Association of Professional Engineers and Geoscientists of British Columbia.

Share Structure:*(as at March 31st, 2023 un-audited)***Issued and Outstanding: 14,876,871***(Insiders hold 34%)*

		Exercise Price	Expiry Date
Warrants:	2,700,000	0.15	April 19, 2024
	800,000	0.15	April 29, 2024
Options:	1,395,000	0.21	April 25, 2027
Fully Diluted:	19,771,871		